



MAIL THIS FORM WITH REMITTANCE TO:
 National Oilheat Research Alliance
 P.O. Box 826136
 Philadelphia, PA 19182-6136



TODAY'S OILHEAT
intelligent warmth SM

For payments by courier, send to:
 PNC Bank, Route 38 & East Gate Drive, Moorestown, NJ 08057 ATTN: NORA Lockbox #826136

NORA-782C MONTHLY REPORT OF PRIME WHOLESALER/SUPPLIER OF OILHEAT

PRODUCT SOLD FOR LOCAL CONSUMPTION / SCHEDULE 1

IDENTIFICATION DATA

- 1. COMPANY _____
- 2. NAME OF CONTACT PERSON _____
- 3. MAIL ADDRESS _____ PHYSICAL STREET ADDRESS _____
- 4. CITY _____ STATE _____ ZIP CODE _____
- 5. TELEPHONE NUMBER _____ FAX _____ E-MAIL _____

REPORT INFORMATION

- 6. TYPE OF REPORT: Original Revision
- 7. REPORT: Month _____ Quarter _____
- 8. Number of States for Which Reporting: _____
- 9. Date of Report _____

10. Combined NORA Assessments \$ _____

- 11. Which of the Following Best Describes the Firm at the End of This Reporting Period
 a. In Operation b. Temporarily Inactive c. Sold or Leased d. Permanently Closed
- 12. PREPARED BY: same as contact person named below
- 13. PREPARER'S NAME _____
- 14. PREPARER'S TELEPHONE _____ FAX _____ E-MAIL _____
- 15. DATE FORM PREPARED _____

Please Return Form with Payment to:
National Oilheat Research Alliance
P.O. Box 826136
Philadelphia, PA 19182-6136

PLEASE TAKE NOTICE:

Filing of this form with submittal of NORA assessment monies is mandatory as required by Public Law 106-469, the National Oilheat Research Alliance Act of 2000.

This report and the information and data contained herein (collectively, the "Report") constitutes confidential, proprietary information and shall be kept confidential. The disclosure of the Report by any officer, employee, agent, member, affiliate, successor or any other representative of NORA is strictly prohibited without the prior written consent of the information provider.



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NORA-782C MONTHLY REPORT OF PRIME WHOLESALER/SUPPLIER OF OILHEAT

PRODUCT SOLD FOR LOCAL CONSUMPTION / SCHEDULE 2

PART I. IDENTIFICATION DATA

- 1. DOE Identification Number (If any): _____ 2. Company _____
- 3. Reference (Month/Year): _____
- 4. Type of Report: (1) Original
 (2) Revision to Report Dated (Month/Year): _____
- 5. Enter the abbreviation of the State for which this schedule is filed. _____

File a separate Schedule for each state, or use the ALTERNATIVE SCHEDULE 2. Check here if using alternative.

PART II. MONTHLY STATE SALES OF OILHEAT DISTILLATES

Product	Monthly Sales
	For the reference month, enter the total volume in thousands of gallons sold into the State where delivery of product occurs.
No. 1 Distillate (Dyed)	
No. 2 Dyed Diesel	
No. 2 Fuel Oil	
No. 2 Low Sulfur Heating Oil (Dyed)	
Kerosene (Dyed)	
Adjustments:	
Prior Period	

Non Oilheat to Consumers _____

Oilheat Sales

NORA Assessment of \$.002 gallon **\$**

COMBINE ASSESSMENTS FOR THIS STATE WITH ALL OTHERS, AND SHOW ON SCHEDULE 1, ITEM 10.

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NORA-782C SCHEDULE II ALTERNATIVE MONTHLY REPORT OF PRIME WHOLESALER/SUPPLIER OF OILHEAT IDENTIFICATION DATA
COMBINE ASSESSMENTS FOR ALL STATES AND REPORT ON NORA FORM 782-C SCHEDULE 1, ITEM 10.

1. DOE Identification Number (if any): _____ 2. Company _____
 3. Reference (Month/Year): _____ 4. Type of Report: (1) Original (2) Revision to Report Dated (Month/Year): _____

Product	Connecticut	Maine	Mass.	New Hampshire	Rhode Island	Vermont	Delaware	Dist. Col.	Kentucky	Maryland
No. 1 Distillate (Dyed)										
No. 2 Dyed Diesel										
No. 2 Fuel Oil										
No. 2 L.S. Heating Oil (Dyed)										
Kerosene (Dyed)										
Adjustments:										
Prior Period										
Non Oilheat To Consumers										
Oilheat Sales										
NORA \$.002 gallon										
Due by state										
Product	Michigan	New Jersey	New York	Pennsylvania	Virginia	North Carolina	Ohio	Wisconsin	TOTALS FOR ALL 18 STATES/AREAS	
No. 1 Distillate (Dyed)										
No. 2 Dyed Diesel										
No. 2 Fuel Oil										
No. 2 L.S. Heating Oil (Dyed)										
Kerosene (Dyed)										
Adjustments:										
Prior Period										
Non Oilheat To Consumers										
Oilheat Sales										
NORA \$.002 gallon										
Due by state										

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 NORA FORM 782C / Alternative Schedule 2 Effective 10-01-06, Revised 05-02-06
 THE NORA TAXPAYER IDENTIFICATION NUMBER IS 54-2024246

**INSTRUCTIONS FOR FILING
WHOLESALE SALES OF OILHEAT
NORA-782C**

General Information

I. Purpose

This report is submitted to remit the fees collected on Oilheat sales sold to non wholesalers for use in the participating states.

II. Who must submit

All wholesalers who are classified as Prime Suppliers must report. Prime Suppliers are those currently must submit the DOE EIA-782C reports. NORA may issue an annual supplemental listing of a few additional wholesalers after the annual DOE Prime Supplier list is issued. All of these supplemental wholesalers must submit a return.

III. What and Where to submit

Submit a single Schedule I as a cover sheet. Submit a separate Schedule II for each month for each State in which any of the listed products were sold and delivered to local retailers or end users. If ownership transfers in one State, but the product is delivered into a different State as shown on the bill of lading, report the volume in the State to which it is to be delivered.

Mail reports and payments to NORA:

By Mail:

_____ National Oilheat Research Alliance, P.O. Box 826136, Philadelphia, PA 19182-6136

By Courier:

PNC Bank, Route 38 and East Gate Drive, Moorestown, NJ 08057

By Wire:

_____ Mellon Bank, Pittsburgh, PA ABA# 043 000 261

To Credit: Merrill Lynch Account # 101-1730-12

FBO: National Oilheat Research Alliance Account # 713-07J82

(Return to be sent to the mail address when funds sent by wire)

International Wires use SWIFT Code: MELN US 3P

Refer questions to Robert Wurster at 1-800-937-0732.

Computer printouts in the format of this report or currently accepted by DOE for the EIA-782C report will be accepted. For additional information on how to file these reports, make payments or program information, telephone NORA at (703) 340-1660.

IV. When to Submit

Reports must be submitted no later than 25 calendar days after the close of the quarter. However, wholesalers may request permission to submit monthly as they currently do with their EIA-782C reports. Returns must be submitted if the EIA-782C shows any sales in the covered states even if no fee is due. Postmark date, delivery date to private courier service or EFT date will be treated as date of filing. If the 25th falls on a banking holiday, the due date will be the next banking day. A late payment fee of 5% plus 1% per month interest will be assessed on payments not meeting the above dates.

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General Instructions

- I. To avoid double counting and payment, respondents are to exclude sales to the refiners, inter-State resellers, traders and exporters who are on EIA-782C exclusionary list. This list will normally be updated and sent to each prime supplier by DOE in January of each year. NORA may issue an annual supplemental listing of a few additional wholesalers after the annual DOE Prime Supplier list is issued.
- II. Report all volumes in billed gallons. Leave volume blank if no product was sold or delivered.
- III. Enter the sales made during the reference month. Unlike the DOE EIA-782C reports, prior period adjustments for volumes may be added to the current report under the adjustments line. Do not report negative volumes as a total for the period. Refunds will only be made based upon a report if it is a revision to the previously submitted prior period report.
- IV. Report only the data for the products listed. This report does not cover all the products listed on the DOE EIA-782C report.
- V. Exclude amounts supplied to exchange partners who are listed on the EIA-782C exclusionary list. Treated exchanges to other parties as if they were sales and report accordingly.
- VI. Report the entire firm's monthly sales of selected products. This includes sales made directly by the parent, affiliates, subsidiaries; or through commissioned agents. Exclude sales made among the parent firm, subsidiaries and affiliates; i.e. intra firm transfers/sales.
- VII. Exclude all volumes sold for export from the United States, regardless of where transfer of title occurs.
- VIII. If the importer of record is not a prime supplier listed on the DOE EIA-782C exclusionary list, that person (importer) must submit the report and fees directly on all sales which would be reported by a prime supplier. If a retailer purchases low sulfur diesel fuel from a prime supplier without the fee, but sells the products as low sulfur heating fuel oil, the retailer must report and pay the fees upon his oil heating sales on form 782B.

Specific Instructions

Complete NORA-782C exactly as the DOE EIA-782C reports except as listed below.

Schedule 1

Item 7. NORA report 782C is only due quarterly although wholesalers may request to file monthly as they do with their DOE EIA-782C report. Mark the appropriate reference period.

Item 10. Total of all fees submitted with the report. Sum the fees on each Schedule 2.

Schedule 2

Part I. Report only the totals on for the states of CT, DE, DC, KY, ME, MD, MA, NH, NJ, NY, NC, OH, PA, RI, VT, VA, WI and MI (eff. 02-01-06). Suppliers can report by using Schedule II for an individual state or can aggregate for multiple states by using the Alternative Schedule II form.

Part II. Only report the volumes for the listed products, not all products on the DOE EIA 782C. Calculate the fee due on all gallons of Oilheat products. Total the fee on each Schedule II and place amount remitted on Schedule I, item 10.

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Definitions

No. 1 Distillate (Dyed) This includes DOE reporting code 467 and Exstars reporting codes 231, 073 and 074. A light distillate fuel oil that has distillation temperatures of 400 degrees Fahrenheit at the 10 percent recovery point and 550 degrees Fahrenheit at the 90 percent point and meets the specifications defined in ASTM Specification D 396.

No. 2 Dyed Diesel This category includes DOE reporting codes 466, 467, 468 and 469 and Exstars reporting codes 226 and 227 and FTA reporting code 228. A fuel that has distillation temperatures of 500 degrees Fahrenheit at the 10 percent recovery point and 640 degrees Fahrenheit at the 90 percent recovery point and meets the specifications defined in ASTM Specification D 975. Sulfur level is not determinative. This product is indelibly dyed in accordance with regulations prescribed by the Secretary of the Treasury under section 4082(a)(2) of the Internal Revenue Code of 1986. Any biodiesel blended into this product is also subject to the fee.

No. 2 Fuel Oil This includes DOE reporting codes 467 and 470 and FTA reporting code 152 and Exstars reporting code 226. A distillate fuel oil that has a distillation temperatures of 400 degrees Fahrenheit at the 10 percent recovery point and 640 degrees Fahrenheit at the 90 percent recovery point and meets the specifications defined in ASTM Specification D 396. This product is indelibly dyed in accordance with regulations prescribed by the Secretary of the Treasury under section 4082(a)(2) of the Internal Revenue Code of 1986.

Low Sulfur Heating Oil (Dyed) This includes FTA and Exstars reporting code 151. A fuel that has distillation temperatures of 500 degrees Fahrenheit at the 10 percent recovery point and 640 degrees Fahrenheit at the 90 percent recovery point and meets the specifications defined in ASTM Specification D 975. The sulfur level is below .05 percent by weight. This product is indelibly dyed in accordance with regulations prescribed by the Secretary of the Treasury under section 4082(a)(2) of the Internal Revenue Code of 1986.

Kerosene (Dyed) This includes DOE reporting code 311 and Exstars reporting codes 231, 073 and 074 and FTA code 072. A light petroleum distillate having a maximum distillation temperature of 400 degrees Fahrenheit at the 10 percent recovery point, a final boiling point of 572 degrees Fahrenheit, and a minimum flash point of 100 degrees Fahrenheit. Included are No 1-K and No. 2-K, and the two grades recognized by ASTM Specification D 3699, as well as all grades of kerosene called range or stove oil which have properties similar to No. 1 fuel oil. This product is only subject to the fee when indelibly dyed in accordance with regulations prescribed by the Secretary of the Treasury under section 4082(a)(2) of the Internal Revenue Code of 1986.

Pass Through of Fee

It is required that this fee be set out separately to all wholesalers and retailers who are not on the DOE EIA-782C exclusionary list. Retailers may be eligible for refunds of the fee passed through to them on their sales made to consumers for purposes other than Oilheat. On direct sales to consumers by wholesalers making this report, the fee is due if the customer will use the fuel for non industrial commercial or residential space or hot water heating. The wholesaler may chose whether to list the fee separately or include it in the price. On direct sales to consumers who are not using the fuel for Oilheat, the fee is not due. Remit fees actually billed, not in thousands of gallons. A credit will be available after one year for fees billed which the wholesaler was unable to collect *once the debt has been written off for income tax purposes.*

Exempt Use

The fee is only due on fuel used for Oilheat which is defined in the law as being “used for nonindustrial commercial or residential space or hot water heating.” The fee is due on sales to consumers who use the fuel to heat space, whether by forced air or boilers, or water. Among the included uses are residential (private and commercial), retail shops or malls, institutions (including hospitals and dormitories) and rental facilities (hotels, assembly halls and offices). Exempt uses include fuel used by vessels, railroads in trains, utilities for power generation, farmers in agriculture production, industrial use in equipment and the military.